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January 21, 2009

Ms. Nancy Thomson
Wyoming School Facilities Commission
1920 Thomes Avenue
Cheyenne, WY 82002

Re: W. N. McMurry Construction Co.
Pinedale Elementary School
Approximate Contract Price: \$23,000,000.

Dear Ms. Thomson:

Our agency services the surety program of W. N. McMurry Construction. We are personally acquainted with Mr. Rich Fairservis, President of W. N. McMurry Construction Co. and we have found him to be an individual of high character and integrity. W. N. McMurry Construction Co. is one of the finest construction firms in Wyoming.

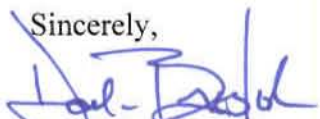
The Western Surety Company, through our agency writes the surety bonds for W. N. McMurry Construction Co. Western Surety Company is listed in the most recent issue of the Federal Register, Circular 570, and US Treasury Department and possesses a Best Rating of A. Western Surety is also Licensed to conduct business in the State of Wyoming.

We understand that W.N. McMurry Construction Co. will be submitting a proposal on the above captioned project. The work program in 2009 will not affect their bond capacity with the addition of your anticipated project.

W.N. McMurry Construction Co. has an excellent reputation and experience in providing input on value engineering options to optimize construction quality and cost effectiveness with a specific budget. Other considerations within McMurry's area of expertise are project scheduling and the integrity of all design alternatives.

We strongly recommend W.N. McMurry Construction Co. to you and if you should need any additional information or service, please advise at your convenience.

Sincerely,



Douglas C. Baesler
Vice President / Surety